



Presque Isle
Rehabilitation
Service, LLC

Your Medical Legal Expert Resource

Information Requested to Complete a Medical Cost Projection or Life Care Plan

To complete a medical cost projection or life care plan, the following are requested:

- 1. Interview** - A brief telephonic interview with the client will be conducted for medical cost projections as necessary. An onsite/home interview with the client and family will be conducted for all plaintiff life care plans, as well as defense plans as allowed.
- 2. Due Dates** - It is necessary that you advise us initially and keep us informed of all relevant dates relative to your case (e.g., pretrial statements, discovery deadlines, mediation, trial dates, etc.)
- 3. Medical/rehabilitation records** - We request that you provide ***all*** acute care and rehabilitation (inpatient and outpatient) records, ***all*** current physician reports (treating physicians and IME reports), Functional Capacity Evaluation (FCE) reports and forms, reports and/or notes of physical therapy, occupational therapy, speech therapy, nurses' notes, and diagnostic reports, etc., especially the most recent.
- 4. Billing/Invoices** - Please provide copies of **all billing and invoicing**, including all UB-92 forms with hospital billing, if possible. Provision of this information will expedite cost research efforts.
- 5. Depositions** - Please provide the depositions of any medical professionals who treated the plaintiff or have seen the plaintiff for an Independent Medical Exam (IME), as well as depositions of the plaintiff and family members.
- 6. Psychological/Psychiatric** - Please provide copies of all neuropsychological, psychological, psychiatric, and vocational testing notes and reports.
- 7. Education records** - Please provide Individual Education Plans (IEPs) and elementary school records (***pediatric plans***), as well as school transcripts (high school, college, vocational, technical and business schools).
- 8. Vocational records (life care plans)** - Please provide available employment records, e.g. job descriptions and/or job analyses, job applications, performance evaluations, etc.
- 9. Expert reports** - Please forward all expert reports of physicians, neuropsychologists, economists, rehabilitation professionals, life care planners, etc. It is imperative that we can support costs within the report based on physician recommendations.

Case information received in your office after the submission of my report should also be forwarded for my review as soon as possible. Please contact the office for any questions.

Thank you,

Michelle Repman-Pifer, MA, CRC, NCC, LPC, CLCP
President